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Peterson's ID:

IPEDS ID:

## Peterson's Annual Survey of Undergraduate Financial Aid 2012–2013

### INSTITUTION INFORMATION

Official Name of Institution: \_\_\_\_\_

Location Address: \_\_\_\_\_

City: \_\_\_\_\_ ST/PR: \_\_\_\_\_ Zipcode: \_\_\_\_\_

Country (ISO 3166): \_\_\_\_\_ Official Phone: \_\_\_\_\_ - \_\_\_\_\_

Main World Wide Web (URL) Address: \_\_\_\_\_

Main Financial Aid Office URL: \_\_\_\_\_

Main Scholarship URL: \_\_\_\_\_

### **Student Financial Aid Contact:** The individual students should contact for financial aid information (*for publication*)

Social Title	First Name	Middle Name	Last Name	Suffix			
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>			
Title:	<input type="text"/>						
Address 1:	<input type="text"/>						
Address 2:	<input type="text"/>						
City	<input type="text"/>	ST/PR:	<input type="text"/>	Zip:	<input type="text"/>	Country:	<input type="text"/>
Phone:	<input type="text"/>	-	<input type="text"/>	Extension:	<input type="text"/>		
Fax:	<input type="text"/>	-	<input type="text"/>	Extension:	<input type="text"/>		
E-mail:	<input type="text"/>						

### **Survey Respondent:** The individual who completed this survey – in case we need clarification/further information (*not for publication*)

Social Title	First Name	Middle Name	Last Name	Suffix			
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>			
Title:	<input type="text"/>						
Phone:	<input type="text"/>	-	<input type="text"/>	Extension:	<input type="text"/>		
Fax:	<input type="text"/>	-	<input type="text"/>	Extension:	<input type="text"/>		
E-mail:	<input type="text"/>						

**AY Academic Year**

Please indicate the academic year for which you are reporting data in items FA1 through FA7 below:

**NM Needs-Analysis Methodology**

Which needs-analysis methodology does your institution use in awarding institutional aid? [CDS H1]

- Both FM and IM  
 Federal Methodology (FM)  
 Institutional Methodology (IM)

**FA1. Aid Awarded to Enrolled Undergraduates [CDS H1]**

- Enter total dollar amounts *awarded* to enrolled full-time and less than full-time degree-seeking undergraduates (*using the same cohort reported in CDS Question B1, "total degree-seeking" undergraduates*) in the following categories.
- Please report figures and cohort for the academic year entered in item AY above.
- Include aid awarded to international students (i.e., those not qualifying for federal aid).
- Aid that is non-need-based but that was used to meet need should be counted as need-based aid.
- Note that all figures in the "Previously Reported" cells are for reference purposes only and cannot be updated on the form.

Scholarships/Grants	Current Update	
	Need-Based	Non-Need-Based
Federal		
State (i.e. all states, not only the state in which your institution is located)		
Institutional: Endowed scholarships, annual gifts and tuition funded grants, awarded by the college, excluding athletic aid and tuition waivers (which are reported below)		
Scholarships/grants from external sources (e.g., Kiwanis, National Merit) not awarded by the college		
<b>TOTAL Scholarships/Grants</b>		

Previously Reported	
Need-Based	Non-Need-Based

Self-Help	Current Update	
	Need-Based	Non-Need-Based
Student loans from all sources (excluding Parent Loans which are reported below)		
Federal Work-Study		
State and other work-study/employment		
<b>TOTAL Self-Help</b>		

Previously Reported	
Need-Based	Non-Need-Based

Other	Current Update	
	Need-Based	Non-Need-Based
Parent Loans		
Tuition Waivers		
Athletic Awards		

Previously Reported	
Need-Based	Non-Need-Based

**FA2. Number of Enrolled Students Awarded Financial Aid [CDS H2]**

List the number of enrolled degree-seeking full-time undergraduates who applied for and were awarded financial aid from any source.

- Aid that is non-need-based but that was used to meet need should be counted as need-based aid.
- Numbers should reflect the cohort awarded the dollars reported in FA1. [CDS H1]
- Students may be counted in more than one row and full-time freshmen should be included in full-time undergraduate counts.
- Note that all figures in the "Previously Reported" cells are for reference purposes only and cannot be updated on the form.

	Current Update		Previously Reported	
	First-Time Full-Time Freshmen	Full-Time Undergraduates (Including Freshmen)	First-Time Full-Time Freshmen	Full-Time Undergraduates (Including Freshmen)
a. Number of degree-seeking undergraduate students (CDS Item B1 if reporting Fall 2012 cohort)				
b. Number of students in line a who applied for need-based financial aid				
c. Number of students in line b who were determined to have financial need				
d. Number of students in line c who were awarded any financial aid				
e. Number of students in line d who were awarded any need-based scholarship or grant aid				
f. Number of students in line d who were awarded any need-based self-help aid				
g. Number of students in line d who were awarded any non-need-based scholarship or grant aid				
h. Number of students in line d whose need was fully met (exclude PLUS loans, unsubsidized loans, and private alternative loans)				
i. On average, the percentage of need that was met of students who were awarded any need-based aid. Exclude any aid that was awarded in excess of need as well as any resources that were awarded to replace EFC (PLUS loans, unsubsidized loans, and private alternative loans)				
j. The average financial aid package of those in line d. Exclude any resources that were awarded to replace EFC (PLUS loans, unsubsidized loans, and private alternative loans)				
k. Average need-based scholarship or grant award of those in line e				
l. Average need-based self-help award (excluding PLUS loans, unsubsidized loans, and private alternative loans) of those in line f				
m. Average need-based loan (excluding PLUS loans, unsubsidized loans, and private alternative loans) of those in line f who were awarded a need-based loan				

**Number of Enrolled Students Awarded Non-need-based Scholarships and Grants**

List the number of enrolled degree-seeking full-time undergraduates who had no financial need and who were awarded institutional non-need-based scholarship or grant aid.

- Numbers should reflect the cohort awarded the dollars reported in FA1. [CDS H1]
- Full-time freshmen should be included in full-time undergraduate counts.

n. Number of students in line a who had no financial need and who were awarded institutional non-need-based scholarship or grant aid (exclude those who were awarded athletic awards and/or tuition benefits)				
o. Average award to students in line n				

**FA3. Indebtedness**

The following are the graduates and loan types to include and exclude in completing FA3a-d (CDS H4, H4a, H5, and H5a):

- Include:**
- 2012 undergraduate class who started at your institution as first-time students and received a bachelor's degree between July 1, 2011 and June 30, 2012
  - Only loans made to students who borrowed while enrolled at your institution
  - Co-signed loans

- Exclude:**
- Those who transferred in
  - Money borrowed at other institutions

Note that all figures in the "Previously Reported" cells are for reference purposes only and cannot be updated on the form.

	Current Update	Previously Reported
a. Provide the percentage of the class (defined above) who borrowed at any time through any loan programs (institutional, state, Federal Perkins, Federal Stafford Subsidized and Unsubsidized, private loans that were certified by your institution, etc.; exclude parent loans). Include both Federal Direct Student Loans and Federal Family Education Loans		
b. Provide the percentage of the class (defined above) who borrowed at any time through federal loan programs - Federal Perkins, Federal Stafford Subsidized and Unsubsidized. Include both Federal Direct Student Loans and Federal Family Education Loans. <i>NOTE: exclude all institutional, state, private alternative loans and parent loans</i>		
c. Report the average per-undergraduate-borrower cumulative principal borrowed of those in line FA3a.		
d. Report the average per-undergraduate-borrower cumulative principal borrowed, of those in FA3b, through federal loan programs--Federal Perkins, Federal Stafford Subsidized and Unsubsidized. Include both Federal Direct Student Loans and Federal Family Education Loans. <i>NOTE: exclude all institutional, state, private alternative loans and parent loans</i>		

Items FA3e-i, below, pertain to all full-time undergraduates.

e. For the academic year selected in AY, provide the percentage of full-time undergraduates who were determined to have financial need, received any financial aid, and whose parents borrowed PLUS loans. (Include only students whose families borrowed PLUS loans while the students were enrolled at your institution.)		
f. For the academic year selected in AY, provide the percentage of full-time undergraduates who were determined <b>not</b> to have financial need and whose parents borrowed PLUS loans. (Include only students whose families borrowed PLUS loans while the students were enrolled at your institution.)		
g. For the academic year selected in AY, provide the <i>percentage</i> of full-time undergraduates receiving Federal Perkins Loans		
and the <i>average loan dollar amount</i>		
h. For the academic year selected in AY, provide the <i>percentage</i> of full-time undergraduates receiving Federal Supplemental Educational Opportunity Grants (FSEOG)		
and the <i>average grant dollar amount</i>		

i. Enter average award dollar amounts <b>awarded</b> to enrolled degree-seeking full-time undergraduates in the following categories	Second Year (Sophomores)	Third Year (Juniors)	Fourth Year (Seniors)
• Average need-based scholarship or grant award to students who were determined to have need	<b>Current Update</b>		
	<b>Previously Reported</b>		
• Average dollar award to students who had no financial need and who were awarded institutional non-need-based scholarship or grant aid (exclude those who were awarded athletic awards or tuition benefits)	<b>Current Update</b>		
	<b>Previously Reported</b>		

**FA4. Aid to Undergraduate Degree-Seeking Nonresident Aliens**

a. Indicate your institution's policy regarding institutional scholarship and grant aid for undergraduate degree-seeking nonresident aliens: **[CDS H6]**

- Institutional *need-based* scholarship and grant aid is available
- Institutional *non-need-based* scholarship and grant aid is available
- Institutional scholarship and grant aid is *not* available

Current Update	Previously Reported

b. If institutional financial aid is available for undergraduate degree-seeking nonresident aliens, provide the number of undergraduate degree-seeking nonresident aliens who were awarded need-based or non-need-based aid.

c. Average dollar amount of institutional financial aid awarded to undergraduate degree-seeking nonresident aliens.

d. Which types of institutional financial aid are available to undergraduate degree-seeking nonresident aliens?

**Need-based** (check all that apply)

- College/university scholarships/grants from institutional funds
- Tuition waivers
- Athletic awards
- Loans from institutional funds
- Loans from outside sources
- On-campus employment
- Other: \_\_\_\_\_

**Non-need-based** (check all that apply)

- College/university scholarships/grants from institutional funds
- Tuition waivers
- Athletic awards
- Loans from institutional funds
- Loans from outside sources
- On-campus employment
- Other: \_\_\_\_\_

e. Check off all financial aid forms nonresident alien first-year financial aid applicants must submit: **[CDS H7]**

- Institution's own financial aid form
- CSS/Financial Aid PROFILE
- International Student's Financial Aid Application
- International Student's Certification of Finances
- Other: \_\_\_\_\_

**FA5. Process for First-Year/Freshman Students**

a. Check off all financial aid forms domestic first-year (freshman) financial aid applicants must submit: **[CDS H8]**

- FAFSA
- Institution's own financial aid form
- CSS/Financial Aid PROFILE
- State aid form
- Non-custodial PROFILE
- Business/Farm Supplement
- Other: \_\_\_\_\_

For question FA5b below, please specify both a month and a day where applicable. If the specific day is not known, please indicate either the 1st or the 15th of the month.

b. Indicate the filing dates (month and day) for first-year (freshman) students: **[CDS H9]**

- Priority date for filing required financial aid forms 

Month	/	Day
	/	
- Deadline for filing required financial aid forms 

Month	/	Day
	/	
- No deadline for filing required forms (applications processed on a rolling basis)

**FA5. Process for First-Year/Freshman Students (continued)**

For questions FA5c and FA5d below, please specify both a month and a day where applicable. If the specific day is not known, please indicate either the 1st or the 15th of the month.

c. Indicate the notification dates (month and day) for first-year (freshman) students: [CDS H10]

(Select one response only)

	Month	Day
<input type="checkbox"/> Students notified on or about (specify date):		
<input type="checkbox"/> Students notified on a rolling basis--if yes, specify beginning date:		

d. Indicate the reply date (month and day): [CDS H11]

	Month	Day
Students must reply by (specify date):		
...or within _____ weeks of notification		

**FA6. Types of Aid Available**

Please check off all types of aid available to undergraduates at your institution: [CDS H12]

a. Federal Direct Student Loan Program (Direct Loan)

- Direct Subsidized Stafford Loans
- Direct Unsubsidized Stafford Loans
- Direct PLUS Loans

b. Other Loans

- Federal Perkins Loans
- Federal Nursing Loans
- State loans
- College/university loans from institutional funds
- Other: \_\_\_\_\_

c. Scholarships and grants [CDS H13]

- Need-based
  - Federal Pell
  - FSEOG
  - State scholarships/grants
  - Private scholarships
  - College/university scholarship or grant aid from institutional funds
  - United Negro College Fund
  - Federal Nursing Scholarship
  - Other: \_\_\_\_\_

d. Jobs and Work-Study

	Current Update		Previously Reported	
	Number Awarded	Average Dollars Awarded	Number Awarded	Average Dollars Awarded
<input type="checkbox"/> Federal Work-Study (FWS)				
<input type="checkbox"/> State and other work-study/employment				

**FA7. Non-Need Awards**

If your institution offers non-need awards to degree-seeking full-time undergraduates, please indicate which types of awards are available. At the end of each category, please provide the total number of awards and the total amount awarded in that category for the academic year specified in question AY.

a. **Academic Interest/Achievement** – Indicate the fields of study in which these awards are available:

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> General Academic    | <input type="checkbox"/> Education                | <input type="checkbox"/> Library Science           |
| <input type="checkbox"/> Agriculture         | <input type="checkbox"/> Engineering/Technologies | <input type="checkbox"/> Mathematics               |
| <input type="checkbox"/> Architecture        | <input type="checkbox"/> English                  | <input type="checkbox"/> Military Science          |
| <input type="checkbox"/> Area/Ethnic Studies | <input type="checkbox"/> Foreign Languages        | <input type="checkbox"/> Physical Sciences         |
| <input type="checkbox"/> Biological Sciences | <input type="checkbox"/> Home Economics           | <input type="checkbox"/> Pre-Medicine              |
| <input type="checkbox"/> Business            | <input type="checkbox"/> Health Fields            | <input type="checkbox"/> Religion/Biblical Studies |
| <input type="checkbox"/> Communication       | <input type="checkbox"/> Humanities               | <input type="checkbox"/> Social Sciences           |
| <input type="checkbox"/> Computer Science    | <input type="checkbox"/> International Studies    |  |

TOTALS:	Total Number Awarded	Total Dollars Awarded
Current Update		

	Total Number Awarded	Total Dollars Awarded
Previously Reported		

b. **Creative Arts/Performance** – Indicate the fields of study in which these awards are available:

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> General Creative         | <input type="checkbox"/> Creative Writing      | <input type="checkbox"/> Music           |
| <input type="checkbox"/> Applied Art and Design   | <input type="checkbox"/> Dance                 | <input type="checkbox"/> Performing Arts |
| <input type="checkbox"/> Art/Fine Arts            | <input type="checkbox"/> Debating              | <input type="checkbox"/> Theater/Drama   |
| <input type="checkbox"/> Cinema/Film/Broadcasting | <input type="checkbox"/> Journalism/Publishing |  |

TOTALS:	Total Number Awarded	Total Dollars Awarded
Current Update		

	Total Number Awarded	Total Dollars Awarded
Previously Reported		

c. **Special Achievements/Activities** – Indicate the achievements/activities for which these awards are available:

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> General Special Achievement/Activities | <input type="checkbox"/> Hobbies/Interest | <input type="checkbox"/> Memberships           |
| <input type="checkbox"/> Cheerleading/Drum Major                | <input type="checkbox"/> Junior Miss      | <input type="checkbox"/> Religious Involvement |
| <input type="checkbox"/> Community Service                      | <input type="checkbox"/> Leadership       | <input type="checkbox"/> Rodeo                 |

TOTALS:	Total Number Awarded	Total Dollars Awarded
Current Update		

	Total Number Awarded	Total Dollars Awarded
Previously Reported		

d. **Special Characteristics** – Indicate the characteristics for which these awards are available:

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> General Special Characteristics              | <input type="checkbox"/> Ethnic Background                 | <input type="checkbox"/> Relatives of Clergy                             |
| <input type="checkbox"/> Adult Students                               | <input type="checkbox"/> First-Generation College Students | <input type="checkbox"/> Religious Affiliation                           |
| <input type="checkbox"/> Children and Siblings of Alumni              | <input type="checkbox"/> Handicapped Students              | <input type="checkbox"/> Siblings of Current Students                    |
| <input type="checkbox"/> Children of Current Students                 | <input type="checkbox"/> International Students            | <input type="checkbox"/> Spouses of Current Students                     |
| <input type="checkbox"/> Children of Educators                        | <input type="checkbox"/> Local/State Students              | <input type="checkbox"/> Spouses of Deceased or Disabled Public Servants |
| <input type="checkbox"/> Children of Faculty/Staff                    | <input type="checkbox"/> Married Students                  | <input type="checkbox"/> Twins   |
| <input type="checkbox"/> Children of Public Servants                  | <input type="checkbox"/> Members of Minorities             | <input type="checkbox"/> Veterans  |
| <input type="checkbox"/> Children of Union Members/ Company Employees | <input type="checkbox"/> Out-of-State Students             | <input type="checkbox"/> Veterans' Children                              |
| <input type="checkbox"/> Children of Workers in Trades                | <input type="checkbox"/> Parents of Current Students       |  |
| <input type="checkbox"/> Children with a Deceased or Disabled Parent  | <input type="checkbox"/> Previous College Experience       |  |
|   | <input type="checkbox"/> Public Servants                   |  |

TOTALS:	Total Number Awarded	Total Dollars Awarded
Current Update		

	Total Number Awarded	Total Dollars Awarded
Previously Reported		

**FA8. Additional Item**

The following questions are optional--they are intended as market research to serve Peterson's internal needs.

Please report figures and cohort for the academic year specified in question AY.

a. What percentage of enrolled degree-seeking full-time undergraduates took out a private or alternative loan?		
b. Of the students in FA8a above, what was the average dollar amount of the private/alternative loan per student by grade level?		
1. Freshmen		
2. Sophomores		
3. Juniors		
4. Seniors		
c. What percentage of <i>in-state resident</i> enrolled degree-seeking full-time undergraduates took out a private or alternative loan?		
d. What percentage of <i>out-of-state resident</i> enrolled degree-seeking full-time undergraduates took out a private or alternative loan?		

**Thank You For Your Participation!**

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